

Spring 2019 Product Release Information

Product:	CORESense Application Software
Release Number:	Versions 5.15, 7.4 and higher
Release Dates:	Release Date: February 5, 2019 Current Release Type: Beta 1(Caroline) General Release: April 30, 2019
Also Includes Items from Release(s):	None

What's New?

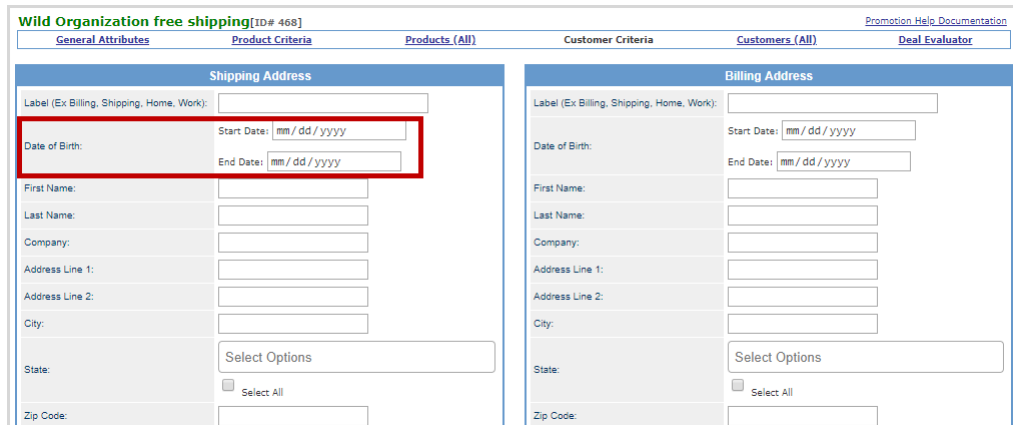
Following is a summary of the enhancements and new features added in this software release. Unless you requested to be a Release Candidate, the features listed below are not available until the General Release date noted above.

Enhancement: **SS-2733: Deal Manager DOB**

Version: 7.4

System Path: Deal Manager

Description: Updated the Deal Manager > Customer Criteria to handle 'date' (Date of Birth) and 'boolean' (Residential Address) type fields.



The screenshot shows the 'Wild Organization free shipping [ID# 468]' interface. It features two main sections: 'Shipping Address' and 'Billing Address'. In the 'Shipping Address' section, the 'Date of Birth' field is highlighted with a red box. This field includes a 'Start Date' and 'End Date' dropdown menu, both set to 'mm/dd/yyyy'. Other fields include 'Label (Ex Billing, Shipping, Home, Work)', 'First Name', 'Last Name', 'Company', 'Address Line 1', 'Address Line 2', 'City', 'State' (with a 'Select Options' dropdown and a 'Select All' checkbox), and 'Zip Code'. The 'Billing Address' section contains identical fields.

Enhancement: **SS-2712: Listrak Product Export**

Version: 7.4

System Path: Listrak Product Export

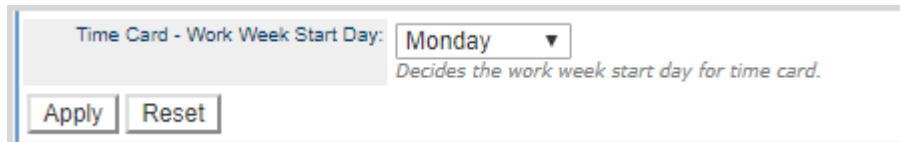
Description: Updated the Listrak Product Export (Data Feed) to also look at any product where their SKUs have had inventory movement since the last time the feed ran.

Enhancement: **SS-2701: Time Clock Setting**

Version: 7.4

System Path: Time Clock > Time Card

Description: Updated Time Card 'Hours Worked' calculation to use new system setting **Time Card - Work Week Start Day** (found under Company Information) to determine which day it should start its calculations.



Time Card - Work Week Start Day: ▼
Decides the work week start day for time card.

Enhancement: **SS-2697: Shipping Method Alphabetization**

Version: 7.4

System Path: Order Manager

Description: Alphabetized the Order Manager > Shipping tab's shipping methods.

Enhancement: **SS-2686: SKU Picker**

Version: 7.4

System Path: SKU Picker

Description: Updated the SKU Picker to have new 'Status' criteria for products.

Enhancement: **SS-2680: Auto-reorder Crons**

Version: 7.4

System Path: Auto-reorder Cron

Description: Updated the Auto-Reorder cron to handle re-order points when 'Distribution Center' is set and inventory is out of stock, to send PO to the PO Queue.

Enhancement: **SS-2675: PO Queue Link**

Version: 7.4

System Path: PO Queue

Description: Updated the PO Queue link to filter by SKU ID.

Enhancement: **SS-2674: Connect Value Card Entry**

Version: 7.4

System Path: Connect POS

Description: Updated Connect POS to allow manual Value Card entry from keyboard.

Enhancement: **SS-2673: Template Tag Update**

Version: 7.4

System Path: Template Tags

Description: Updated the product_names template tag to take into consideration the content type of the email (which decides the line breaks) so that line breaks are available.

Enhancement: **SS-2662: Inventory Report Builder Addition**

Version: 7.4

System Path: Inventory Report Builder

Description: Added **Associated Master Prices** field to Inventory Report Builder.

Enhancement: **SS-2661: Return Reason Code Length**

Version: 7.4

System Path: Technical Configuration > Return Reason Codes

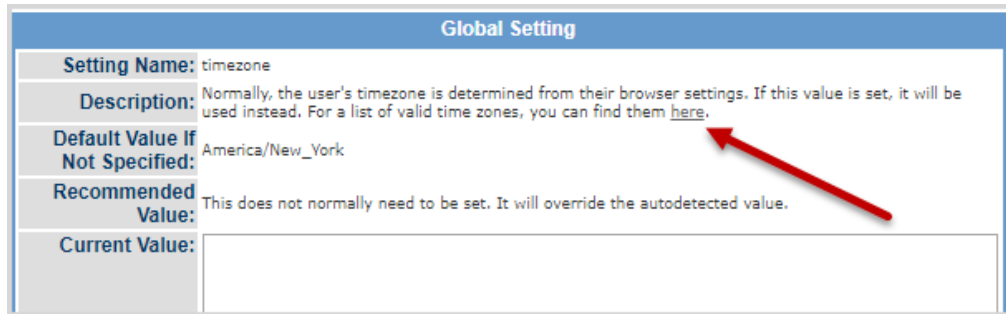
Description: Increased the number of characters for return reason codes.

Enhancement: **SS-2656: Timezone List for POS**

Version: 7.4

System Path: POS Replication Manager > Timezone

Description: Added link to valid Timezones list for POS terminals in the POS Replication Manager.



Enhancement: **SS-2654: Personalizations Graphics**

Version: 7.4

System Path: Personalizations

Description: Updated graphic order item personalizations viewing to select the one selected by default and to show the name of the graphic next to each option.

Enhancement: **SS-2652: Shipping Methods Alphabetization**

Version: 7.4

System Path: Shipping Methods

Description: Alphabetized shipping methods' lists in SKU Shipping Drivers manager.

Enhancement: **PS-5343: Physical Inventory Count**

Version: 7.4

System Path: Physical Inventory Count Manager

Description: Added ability to enter a qty > or < that returns all sub-locations that meet that criteria, i.e. all sub-locations that have less than 20 items or all sub-locations with more than 20 items.

Enhancement: **PS-5337: Connect Display of Return Methods**

Version: 7.4

System Path: Connect POS. POS Replication Manager

Description: Added the ability to hide Connect POS Return Refund Payment Methods from POS Replication Manager setting: *hideReturnRefundMethods*. Identify which Return Refund Methods to hide, based on the receivable types' label. It should be delimited by commas if there are more than one refund method to hide. Ex: American Express, Customer Credit.

Enhancement: PS-5329: Order Manager Modification Limit

Version: 7.4

System Path: Order Manager

Description: Added the ability to have orders not be modified via the Order Manager when they are in certain order statuses. Only certain users with a given permission to edit them will have the ability to modify the orders.

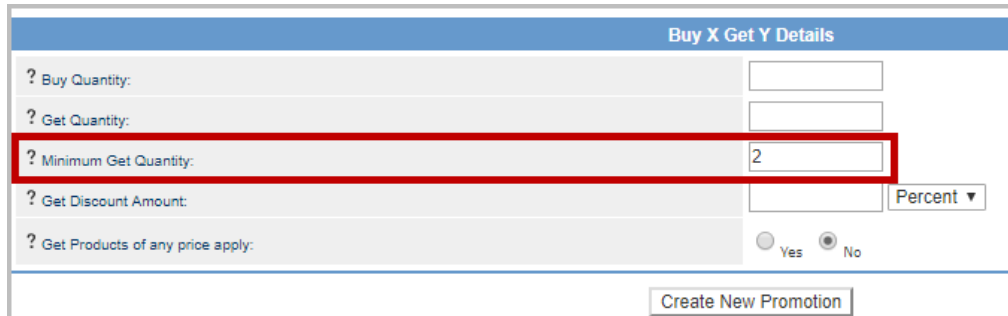
- Added new System Setting in Order Lifecycle Management > Orders named **Immutable Order Statuses**.
- Added a new permission **Order Manager - Edit Orders In Immutable Order Statuses**.

Enhancement: PS-5320: Deal Manager BOGO Addition

Version: 7.4

System Path: Deal Manager

Description: Added a new field in the creation of a BOGO deal called **Minimum Get Quantity**. If it is set then the deal will apply to orders having at least that amount of products defined by GET Products list.



Buy X Get Y Details	
? Buy Quantity:	<input type="text"/>
? Get Quantity:	<input type="text"/>
? Minimum Get Quantity:	<input type="text" value="2"/>
? Get Discount Amount:	<input type="text"/> Percent ▾
? Get Products of any price apply:	<input type="radio"/> Yes <input checked="" type="radio"/> No
Create New Promotion	

Enhancement: PS-5315: 5.15 Physical Inventory Count Manager

Version: 5.15

System Path: Physical Inventory Count Manager

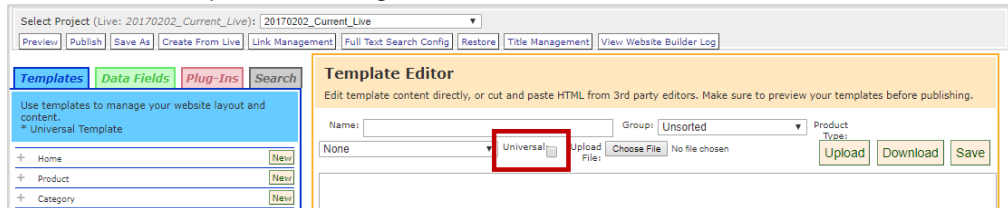
Description: Added **Barcode** to the Physical Inventory Count Sheet for 5.15. Note that this also adds it to the Physical Inventory Count Manager's search results.

Enhancement: PS-5319: Universal Website Templates

Version: 7.4

System Path: Website Template Manager

Description: Added the ability to specify a website template as a Universal template so that when used across multiple sites, it can be updated from a single source. Added **Universal** checkbox on templates for designation.

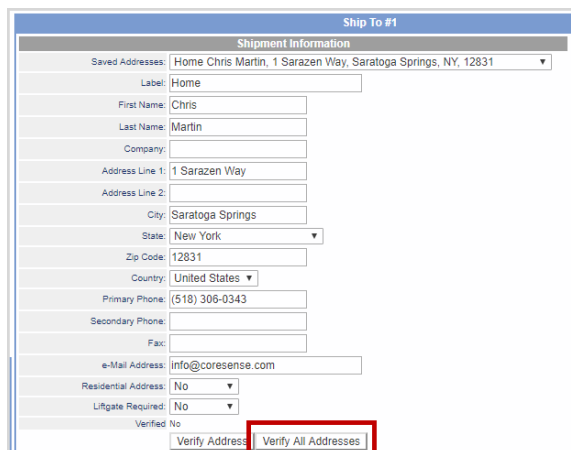


Enhancement: PS-5299: Bulk Address Verification

Version: 7.4

System Path: Order Manager > Shipping

Description: Added a new button labeled, **Verify All Addresses** that when clicked, a window displays that prompts the user for address verification one by one. Once all the addresses are verified the page is refreshed to show changes. If there are no more addresses to verify, the system displays the message: "All Ship To Addresses Have Been Validated."

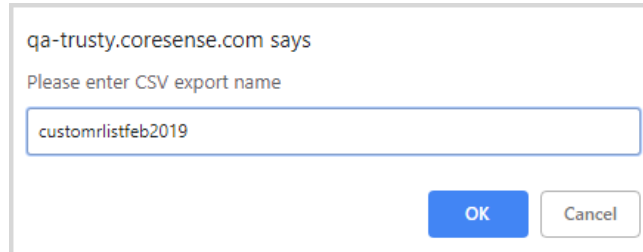


Enhancement: **PS-5298: Name Customer Exports**

Version: 7.4

System Path: Customer Manager

Description: Added the ability for a user to name their customer export that is then visible in the Report Center so they can easily identify the exports.



Enhancement: **PS-5284: Override Maximum Discount & Surcharge Percentage Permission**

Version: 7.4

System Path: Order Manager > Order Items

Description: Added a new permission (**Override Maximum Discount & Surcharge Percentage**) that allows a user to adjust the discount or surcharge amount greater than the value specified by "Maximum Discount & Surcharge Percentage" system settings when using Adjust Unit Price link in Order Manager > Order Items.

Enhancement: **PS-5283: Activate Product Permission**

Version: 7.4

System Path: Product Manager, Batch Product Update, Product Wizard

Description: Added a new permission (**Product - Set Global Status**) that allows activation of products in the following areas:

- Product Manager > General Attributes
- Batch Product Update Manager
- New Product Wizard

Enhancement: PS-5282: **Connect POS Default Customer Edit**

Version: 7.4

System Path: Connect POS

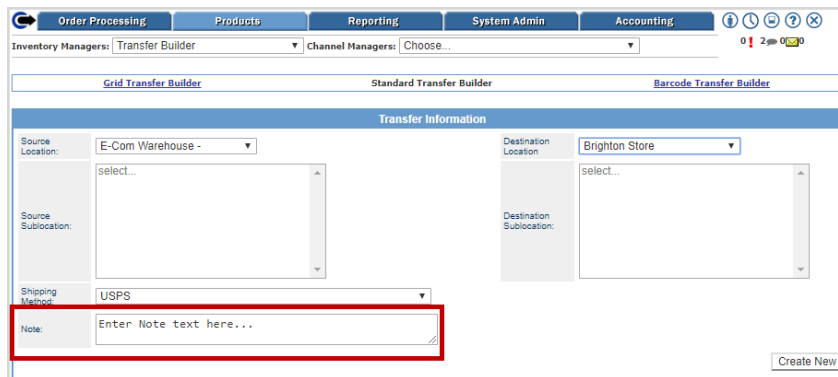
Description: Added new permission (**Customer Manager - View/Edit Connect POS Default Customer**) that allows a user to view/edit Connect POS Default Customers information. If a user does not have that permission and is trying to view a Connect POS Default Customer then a message displays on screen: "The URL is valid but you are not authorized for this content. Please contact an Administrator."

Enhancement: PS-5280: **Transfer Builder Note Field**

Version: 7.4

System Path: Transfer Builder

Description: Updated the 'New Transfer' function (in Transfer Manager) and Transfer Builder to be able to set the Transfer's 'Note' field prior to creating the transfer.



Enhancement: PS-5266: **AuthNet NoFraud Gateway**

Version: 7.4

System Path: Authorize.net

Description: Updated the Authorize.Net integration to allow the use of the NoFraud Gateway.

Enhancement: **PD-1780: Permission Name Change**

Version: 7.4

System Path: Permission Manager

Description: Changed 'Enable website tools dev tab' permission to '*Website: Website Template Manager - Enable Search Tab*' permission.

Enhancement: **PD-1779: Report Center Queue**

Version: 7.4

System Path: Report Center

Description: Set parameters to determine how many reports at a time per user can be running in the Report Center. The default for each client is 5 user at any one time, and the default per user is 1. So each client can have 5 different users running a report at once, and it won't queue up the next report until a slot is free on a user that isn't currently running a report.

Enhancement: **PD-1769: Order Manager Access**

Version: 7.4

System Path: Order Manager

Description: If an Order Manager page is accessed without an order number, the user is redirected back to the Order Manager search results.

Enhancement: **PD-1755: Connect POS Signature Saves**

Version: 7.4

System Path: Connect POS

Description: Updated the Connect POS to record the signatures it takes from Ingenico devices (Tempus and, in the future, OpenEdge). Previously, for credit card payments, it just took the signature without storing a file.

Enhancement: **PD-1749: Connect POS Permission**

Version: 7.4

System Path: Connect POS

Description: Updated Connect POS to use the Classic POS permission **POS Discounts**, which allows user to perform order-level price adjustments.

Enhancement: **PD-1748: Avalara Update**

Version: 7.4

System Path: Avalara

Description: Added the ability to have tax codes automatically brought into the system from Avalara. This is activated with the new Avalara channel system setting of **Company ID** being completed. This cron is added on a per-client basis.

Enhancement: **PD-1743: Packing Validation Manager Update**

Version: 7.4

System Path: Packing Validation Manager

Description: Updated the Packing Validation Manager to only alert users once an hour that they need the Flash plug-in to play sounds.

Enhancement: PD-1734: **Back Office Pop-ups**

Version: 7.4

System Path: Various Locations

Description: Updated the following Back Office pop-ups so that they are larger for ease of use:

- Order Manager > Shipping tab > Shipping Method magnifying glass
- Order Manager > Shipping tab > any shipment's hammer / wrench
- Anywhere where you would view emails that have already been sent (like Order Manager > View Emails).

Enhancement: PD-1729: **Connect POS Return Process**

Version: 7.4

System Path: Connect POS

Description: Updated the Connect POS Return process to not default to setting the shipping price. The cashier can manually add it back into an order as needed.

Enhancement: PD-1726: **Connect POS Cancel Layaway**

Version: 7.4

System Path: Connect POS

Description: Added the ability to cancel a layaway order from the Connect POS by going to a customer's order history and clicking the **Cancel Layaway** button. Additional notes:

- The 'Cancel Layaway' button is only available for layaway orders that have NOT been completed or cancelled.
- The *POS Cancelled Layaway Order Status* is required, which can be set under System Settings > Channels > POS.
- A cancellation does print a receipt, and you can 'reprint the last receipt', but since there is no actual return, you cannot reprint/view it at a later date. The receipt looks the same as a return receipt, except with no return items.
- Connect POS doesn't allow cancellations of a layaway orders' credits to a credit or debit card.

Enhancement: PD-1652: **OpenEdge Integration**

Version: 7.4

System Path: Payment Processors

Description: Updated CORESense to support OpenEdge: DTG & Pax Integrations.

Bug List

The bug list is intended for reference only. In an effort to prevent any potential self-misdiagnosis, if you think that you have experienced a cited issue, please contact Support Team to verify. Although a listed bug might sound similar to your situation, it is best to confirm it.

Bug #	Description
BUG-16565	Increased the memory when saving the website templates to allow for large amount of changes at once.
BUG-16563	Updated the PICM's In Stock Less Than search to do < for its query instead of >= for 5.15.
BUG-16561	Fixed issue with order returns having a credit card and value card as original payments defaulting to credit card only for return payment type.
BUG-16558	Updated the Order Manager > Billing tab to display an error "Unable to delete card unless order is unlocked" if the order is locked and you try to delete a credit card.
BUG-16552	Updated return shipping charge function to only allow up to the amount on the order (including any returns), and that if they want to do more than that original amount, it would be logged as an adjustment.
BUG-16551	Fixed issue with large PO creation not running, now POs with 1000+ items will run as background process.
BUG-16549	In 5.15, changed the 'Include Sub-Locations' to be a drop-down instead of a checkbox.
BUG-16546	Fixed issue with Customer Saved Search export failing.
BUG-16544	Fixed issue with large POs partial receiving not displaying all received SKUs into inventory.
BUG-16528	In Shipment Manager, updated the 'check all' to work as long as a 'Select new shipment status' doesn't have a value.
BUG-16525	Fixed issue with Amazon fields kicking user out of Back Office.

BUG-16521	Fixed issue with Product Review normalized reading not rendering accurate values.
BUG-16514	Fixed issue with return process so that a return cannot be made on an originating order that has already been completely returned.
BUG-16512	Updated the returns total to add up the same way the orders total does on the X-out report.
BUG-16510	Updated the Time Clock Card query to specifically begin from the start day to the end day (so if your start of the week is Sunday, the system processes time from the previous Sunday to the next Sunday to count as the week).
BUG-16508	Updated the payment processor code to check before processing for an EFT payment and to throw an error if applicable for payments greater than order total.
BUG-16507	Fixed issue with Connect POS order level adjustment calculation.
BUG-16503	Fixed issue with Connect POS deal calculation for coupons and suspended orders.
BUG-16499	Fixed issue with Product Review Manager redirect when using Back button.
BUG-16492	Updated Connect POS Return creation to only set the order information for the inventory transactions if it's a return with an originating order.
BUG-16491	Fixed issue with Connect POS exchanges that had 'Exchanged For Order' links in the Return Manager not associated to return.
BUG-16488	Updated locked order function to include elements in the Attachments tab so that they cannot be altered if order is locked.
BUG-16481	Fixed issue with website deal calculation of coupon codes.
BUG-16479	Fixed issue with applying coupon code in Back Office rendering a white screen.
BUG-16478	Updated SOI Completed Order Success screen to display in front of the currently opened screen.
BUG-16465	Updated the EDI PO code to grab the contact information from the ship to address from the item that is used on the PO.
BUG-16464	Fixed issue with Connect POS return listing the incorrect PID in the return item selection window.
BUG-16444	Fixed Connect POS, returning a value card on an originating order, to only return the amount on the order, not the amount of the value card.
BUG-16442	Updated Connect POS checkout to update the footer when loading the page. Updated the 'update footer' action to calculate change due on the fly.
BUG-16428	Fixed issue with Value card refund amount displayed in the Refund Amount field being incorrect

	under Orders > Returns tab.
BUG-16426	Updated the Offline CC popup to correctly handle pressing the enter button to apply the payment for Connect POS.
BUG-16422	Updated Connect POS return receipt to always print the POS Return # (instead of only printing it when it's an originating order return) and to only print the barcode if it is an originating order return (as the Classic POS does).
BUG-16418	Updated the Connect POS process that joins an IHA to no longer directly send a job but to always retain it in session and instead join the IHA once the order or customer is being created. This has the added bonus of being able to join IHAs for current customers while the POS is offline. Also made it possible to join multiple IHAs in a single session for new customers.
BUG-16417	Updated Connect POS item price adjustments with a user that doesn't have the 'POS Price Adjustment' permission to apply the price adjustment after the manager override.
BUG-16404	Updated the 'Recalculate Unit Prices' button to be more accurate when recalculating sales tax in the Order Manager.
BUG-16370	Fixed issue with personalizations and configurations edits in the SOI.
BUG-16362	Fixed issue with Mailgun partial text searches.
BUG-16361	Fixed issue with the 'Send' button from the PO Manager > General Attributes page.
BUG-16330	Updated Connect POS internal change due to be set regardless of payment type (previously was only setting on cash).
BUG-16328	Updated Back Office locking functions to no longer check for that unlock permission and only have it check when manually (un)locking order.
BUG-16319	Updated the Connect POS rounding logic for the return wizard to be more accurate for the 'off by a penny' check.
BUG-16260	Updated the eWallet to use the latest changes while in preview mode and only live changes when viewing in 'live' mode.