

Summer 2018 Product Release Information

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| Product: | CORESense Application Software |
| Release Number: | Versions 5.15, 7.4 and higher |
| Release Dates: | Release Date: May 15, 2018 Current Release Type: Beta 1(Empire) General Release: July 31, 2018 |
| Also Includes Items from Release(s): | |

What's New?

Following is a summary of the enhancements and new features added in this software release. Unless you requested to be a Release Candidate, the features listed below are not available until the General Release date noted above.

Enhancement: **SS-2485: Sales Report Builder Field**

Version: 7.4

System Path: Report Center > Sales Report Builder

Description: Added 'Order Item Salesman' to Sales Report Builder.

Enhancement: **SS-2482: Order History Display**

Version: 7.4

System Path: Product Manager > Pricing

Description: Updated the limit to be 100 from 10 when displaying order history from Product > Pricing screen.

Enhancement: **SS-2480: Central Distribution Update**

Version: 7.4

System Path: Warehouse Management > Receiving

Description: Updated the 'Distribute All' link to be aware of other warehouse sections.

Enhancement: **SS-2454: Confirmation email product total cost**

Version: 7.4

System Path: Shipment Manager > Partial Order Confirmation

Description: Made update to the 'SHIPMENT_STATUS_SHIPPED_TODAY_WITH_COST' template tag so that the total cost is only those shipped and not just the total cost of the complete order.

Enhancement: **PS-5157: Receipt Custom Fields**

Version: 7.4

System Path: Connect POS

Description: Updated the Connect POS so that empty custom fields will not print on the receipt.

Enhancement: **PS-5144 and 5143: REST API Updates**

Version: 7.4

System Path: Connect POS

Description: Updated the REST API with the following:

- Get Barcode (Search by barcode)
- Get Barcode SKUs (Search by barcode id)
- Create Customer
- Create Contact
- Edit Customer

Enhancement: **PS-5140: Channel Advisor Feed**

Version: 7.4

System Path: Channel Advisor Product Data Feed

Description: Added Relationship Type to the Channel Advisor product data feed, it appears for both parents and non parent rows.

Enhancement: **PS-4892: Order Item Required Custom Fields**

Version: 7.4

System Path: Connect POS, SOI

Description: Added the ability to specify at a product level what order item custom fields are required when taking an order, and then enforce that those fields are populated when placing an order through the Connect POS and SOI. Fields are stored under Product Manager > Connect POS Required Fields.

| Connect POS Required Fields | |
|-------------------------------------|-----------------|
| <input checked="" type="checkbox"/> | Field |
| <input checked="" type="checkbox"/> | Notes |
| <input type="checkbox"/> | Serial Number 1 |
| <input type="checkbox"/> | Serial Number 2 |

Enhancement: **PD-1664: Time Zone Display in Connect Info**

Version: 7.4

System Path: Connect POS

Description: Corrected text for NY Daylight Savings Time Connect POS time zone display to America/New_York under the Menu > Info view.

Enhancement: **PD-1657: Back Office Manager Export to CSV**

Version: 7.4

System Path: Multiple Managers

Description: The following managers have a button at the top of the search results called 'Export to CSV', which exports your current results to a .csv file. The exports are now available via the Report Center > Report Submissions queue instead of running in the browser. The Export CSV button is still available in each manager.

- Customer Manager
- User Account Manager
- Time Clock Manager

Order Processing | Products | Reporting | System Admin | Accounting | Manager

Report Center | Saved Report Manager | 0 | 0 | 0

Report Center [Show All Users Reports](#)

| Report Submissions | | | | | | | |
|--------------------|--------------------------|-------------------|-----------------------|-----------------------|-----------|-----------|---|
| Lock | Public | Report Name | Date Range | Requested | User | Status | Actions |
| | <input type="checkbox"/> | Payments Report | 05/02/2018-05/02/2018 | 4:25 PM on 05/08/2018 | coresense | completed | View Delete Show Criteria |
| | <input type="checkbox"/> | Commission Report | 04/01/2018-04/30/2018 | 3:27 PM on 05/03/2018 | coresense | completed | View Delete Show Criteria |

Enhancement: **PD- 1654: Modified Forgot Password Process**

Version: 7.4

System Path: Website

Description: Added the ability to enhance "Forgot Password" process to be more secure. Using the new process ensures that the password is not sent in the email and instead provides a URL for the customer to go to and manually change the password to one of their choosing. You can now add a URL to your Password Reset email template.

Previous Template Setup:

Template used new randomly generated password.

Hello <BILL_FIRST_NAME>,

Here is your new account password: <CUSTOMER_PASSWORD>

Updated Template Setup:

Hello <BILL_FIRST_NAME>,

Go here to reset your password: https://demo.coresense.com/index/page/static/subpage/reset_password/?token=<PASSWORD_TOKEN>

NOTE: The <PASSWORD_TOKEN> must be at the end of the URL entered.

Enhancement: **PD-1641: Inventory Transactions Report: Sort by ID**

Version: 7.4

System Path: Inventory Transactions Report

Description: Updated the Inventory Transactions Report, when run through the Inventory Manager, to properly order the transactions in the order in which they occurred.

Enhancement: **PD-1638: COGS Display in Production Tab**

Version: 7.4

System Path: Order Manager > Production

Description: Added a new field/column "COGS" to show the actual COGS as the inventory is assigned, the field would show \$0.00 until the inventory is assigned and update as

inventory is assigned.

| Order Production | | | | | | | | | | | | | | | |
|------------------------|--|-------------------|----------------------------|----------|-----------------|--|--------|------|-------------|-------|----------|---------|--------------|------|--|
| Qty | Product | Status | Fulfillment Type | | | | | | | | | | | | |
| 1 | Harley-Davidson® Womens' Fossil® Black Leather High Cut Boot | Active | Ship Later | | | | | | | | | | | | |
| Inventory Requirements | | | | COGS | Fulfillment | Inventory Status | | | | | | | | | |
| Qty | SKU | Short Description | Vendor / Wholesale Cost | COGS | Fulfillment | Levels | On B/O | Res. | In PO Queue | In PO | Assigned | Shipped | In Opn. Rtn. | Rtn. | |
| 1 | 83773-0900 | 83773-0900 | WOLVERINE FOOTWEAR \$95.50 | 90.00000 | Stock Inventory | Main Warehouse [0] [0] [0] [0] [0] [0] [1] [0] [0] | | | | | | | | | |
| | | | | | | APN [0] [0] [0] [0] [0] [0] [0] [0] [0] | | | | | | | | | |
| | | | | | | Vendors [0] [0] [0] [0] [0] [0] [0] [0] [0] | | | | | | | | | |
| | | | | | | WOLVERINE FOOTWEAR [50] | | | | | | | | | |

Enhancement: PD-1555: **Connect POS Return Receipts**

Version: 7.4

System Path: Connect POS

Description: Modified Connect POS Return Receipts as follows:

1. Fixed item configurations not showing (both originating and non-originating)
2. Fixed order summary information not being used
3. Added PID to order item rows
4. Added 'Original Order Items' summary

Bug List

The bug list is intended for reference only. In an effort to prevent any potential self-misdiagnosis, if you think that you have experienced a cited issue, please contact Support Team to verify. Although a listed bug might sound similar to your situation, it is best to confirm it.

| Bug # | Description |
|-----------|--|
| BUG-15843 | Updated calculation for production days and FedEx Transit Time to account for non-shipping day of Sunday. |
| BUG-15841 | Fixed issue with 5.15 SOI orders where originating brand IDs were not being set. |
| BUG-15832 | Fixed issue with Gift Certificate report not working when encountering orders that don't exist. |
| BUG-15830 | Fixed issue with Email Campaign Manager not working correctly. |
| BUG-15827 | Fixed issue with Classic POS not being able to sell gift certificates. |
| BUG-15816 | Updated the process to do a check to see if the loyalty card exists before trying to create it in Connect POS. |
| BUG-15810 | Fixed issue with Sales Report Builder not populating all fields when including Items COGs field and user doesn't have COGs permission. |

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| BUG-15800 | Updated exclusive deal calculation alongside order item deal calculation so that order item level deal calculation would work with other deals. |
| BUG-15793 | Fixed issue with reports not saving in the Report Center. |
| BUG-15787 | Fixed issue with FedEx COD labels not printing. |
| BUG-15785 | Fixed issue with Custom Saved reports not populating data accurately due to contact field mappings. |
| BUG-15780 | Updated the Connect POS Manager Override process to work with CORESense logins. |
| BUG-15778 | Re-added the 'Inventory Report Builder' and 'Sales Report Builder' permissions to work with the Report Center. |
| BUG-15776 | Updated Recurring Order creation to round the transaction amount out correctly for Vantiv payment processors. |
| BUG-15764 | Fixed issues around 'Sales by Date Range' in the Inventory Report Builder. |
| BUG-15762 | Fixed issue with run time for reports in the Report Center. |
| BUG-15757 | Fixed issue in Return Wizard where if the price of the item is greater than \$999 upon adding the item to be returned, it would reduce the amount to 0 in the Unit Refund field. |
| BUG-15754 | Fixed issue with Transfer adjustments before receiving process. |
| BUG-15742 | Fixed issue with Connect POS thin clients not being able to access the Split Item function. |
| BUG-15738 | Updated Connect POS Orders to set 'paid_stamp' if there are payments on the order. |
| BUG-15734 | Fixed On Account issue in Connect POS, the due date was not getting set to the current date plus the customer's Default Terms. |
| BUG-15717 | Updated the EDI message to have a 'voided' status. Updated voiding a PO (both by voiding the PO and voiding one of the PO's receivers) to void the related EDI as well. Updated the import cron to only look at EDIs that haven't been voided. |
| BUG-15714 | Modified the calculation of 'Item Promotions' and 'Item Subtotal' so that Financials > Orders Report generates data accurately. |
| BUG-15702 | Updated the way 'Order Promotions' column is calculated in the Financials > Orders Report. |
| BUG-15687 | Fixed issue with inconsistent saving of criteria of saved reports in the Report Center. |
| BUG-15680 | Fixed issue with the filter for "IHA Account" in the IHA Orders Report in Financials not working. |
| BUG-15654 | Fixed issue with Product Only export not completing export. |

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| BUG-15651 | Fixed issue with Sales Tax Manager Search filter "Apply this rule to all channels" not working. |
| BUG-15648 | Fixed issue with phone number option as Duplicate Customer Check Field not working. |
| BUG-15646 | Updated IHA code to prevent it from doing anything if the customer already has the IHA department applied. |
| BUG-15621 | Updated the Value Card Manager to not check the PIN length against the required length set by the system setting if the PIN has already been set. |
| BUG-15614 | Fixed issue in Connect POS to allow the use of % sign in the Comment box. |
| BUG-15611 | Updated the code to set the Transfer/PO Receiver back to being 'Open' when a receiver is un-received. |
| BUG-15610 | Updated the Transfer Manager to no longer require that the transfer have inventory assigned when searching. |
| BUG-15602 | Fixed issue with the filter for "Adjustment Type" on the Adjustments report not working. |
| BUG-15600 | Updated the Email Manager to allow searching without a search term. |
| BUG-15599 | Updated Product Performance Report to allow searching with apostrophes. |
| BUG-15583 | Fixed issues with Wish List functionality. |