

January 2017 Product Release Information

Product:	CORESense Application Software
Release Number:	Versions 5.15, 7.4 and higher
Release Dates:	Beta Release Date: January 31, 2017 Current Release Type: Beta 1(Jim Dandy) General Release: April 25, 2017
Also Includes Items from Release(s):	None

What's New?

Following is a summary of the enhancements and new features added in this software release. Unless you requested to be a Release Candidate, the features listed below are not available until the General Release date noted above.

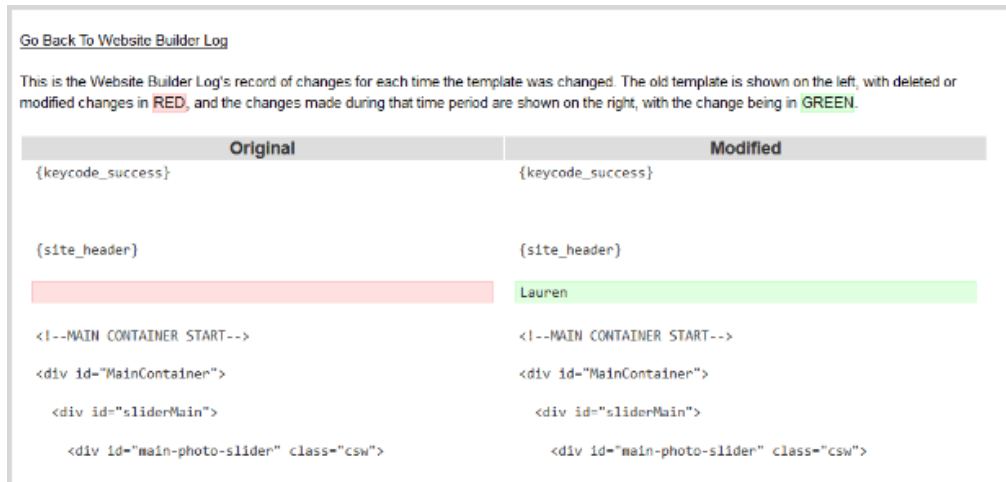
Enhancement: **PD-1374: Website Template Manager Change Tracker**

Version: 5.15, 7.4

System Path: Website Template Manager > Website Builder Log

Description: Added version control to the Website Builder Log. Users can now see differences made during each 'save' event (works only for templates). The original code is displayed alongside the modifications. If changes were made, the original display on the left is highlighted in red with the changes on the right marked in green highlight. Additionally, CORESense logins are now identified by email address versus generic coresense label.

(NOTE: This was prematurely listed in the GA 1/24/2017 release notes).



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Go Back To Website Builder Log

This is the Website Builder Log's record of changes for each time the template was changed. The old template is shown on the left, with deleted or modified changes in RED, and the changes made during that time period are shown on the right, with the change being in GREEN.



| Original                                 | Modified                                 |
|------------------------------------------|------------------------------------------|
| {keycode_success}                        | {keycode_success}                        |
| {site_header}                            | {site_header}                            |
|                                          | Lauren                                   |
| <!--MAIN CONTAINER START-->              | <!--MAIN CONTAINER START-->              |
| <div id="MainContainer">                 | <div id="MainContainer">                 |
| <div id="sliderMain">                    | <div id="sliderMain">                    |
| <div id="main-photo-slider" class="csw"> | <div id="main-photo-slider" class="csw"> |

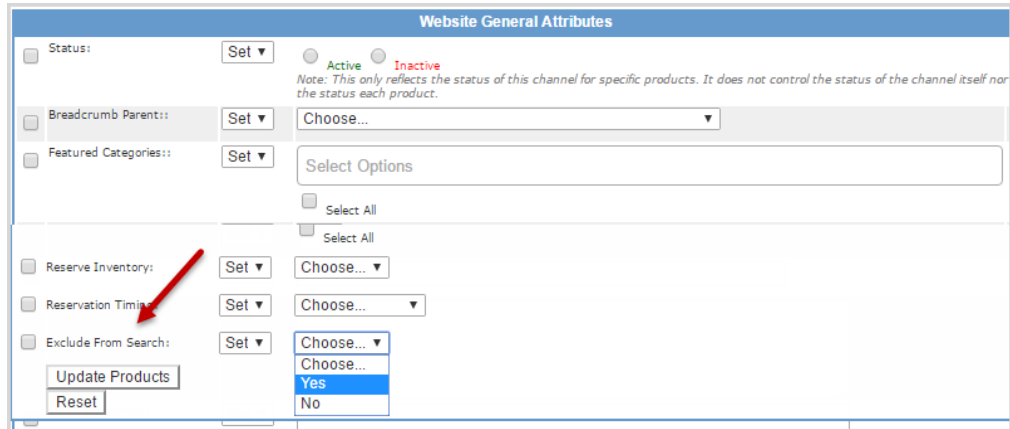

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Enhancement: SS-2046: Batch Product Update Filter

Version: 7.4

System Path: Products > Batch Product Update

Description: Added the ability to batch update the Exclude From Search website channel field in the Batch Product Update Manager.

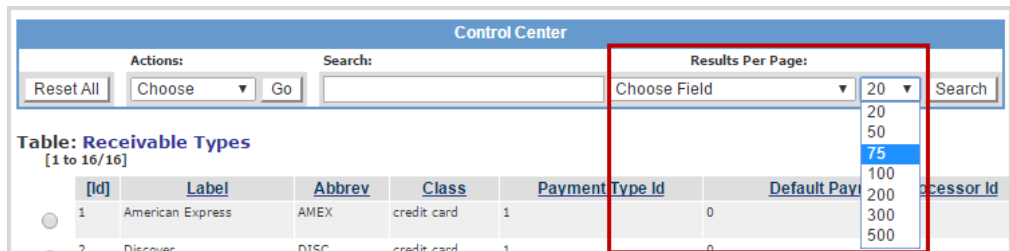


Enhancement: SS-1989: Technical Configuration Results

Version: 7.4

System Path: System Admin > Technical Configuration

Description: Added the ability expand Technical Configuration display page to have a 'Results Per Page' option.



Enhancement: **SS-1972, 1971: PO Queue Grouping**

Version: 7.4

System Path: Products > Purchase Order Queue

Description: Updated PO Queue groupings to order alphabetically by vendor name.

Enhancement: **SS-1926: Transfer Builder Source Warehouse**

Version: 7.4

System Path: Products > Transfer Builder

Description: Updated Transfer Builder to allow selecting a source sub-location of "No Location" when creating a transfer. This makes it possible to transfer inventory that is not in a warehouse location (i.e., aisle, shelf, bin) when warehouse location support is enabled.

Enhancement: **PS-4765: SixBit Software Integration**

Version: 7.4

System Path: Data Feeds Manager

Description: Added two new data feeds (Order Import and Shipment Confirmation Import) to support integration with SixBit Software for eBay listings.

Enhancement: **PS-4747: Customer Manager Search**

Version: 7.4

System Path: Customer Manager > Pre-Orders

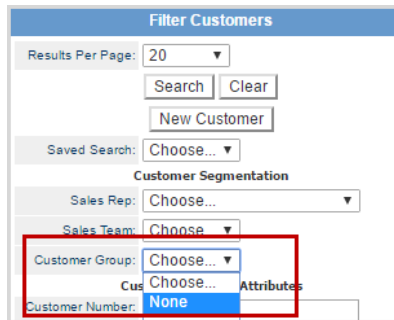
Description: Added the ability to add products to a customer's pre-order list in the Customer Manager.

Enhancement: **PS-4764: Customer Manager Search**

Version: 7.4

System Path: Customer Manager

Description: Added the ability to search in the Customer Manager for customers belonging to a Customer Group by selecting an option of None.



Enhancement: **PS-4746: Club Membership Status**

Version: 7.4

System Path: Customer Manager > Club Membership

Description: Updated club memberships to have an additional status of Suspended. This new status is used instead of Inactive when a club membership is suspended. Also updated Deal Manager customer criteria and Customer Manager search criteria to allow filtering by this new club membership status. Main goal here was to provide the ability to better identify customers who had suspended club memberships and choose whether or not they should be included or excluded within deals.

Enhancement: **PS-4741: Club Salesman Association**

Version: 7.4

System Path: Customer Manager > Club Membership

Description: Added a Salesman drop down to the Membership Section in Customer Manager that provides a Back Office user to specify the salesman associated with any club membership. This is not be set by default, and requires a Back Office user to set it on each customer's club membership.

Enhancement: PS-4729: **Comments Import**

Version: 7.4

System Path: Data Import > Comments

Description: Added Comment Code field to Comments import / export within Data Import (Basic / Custom Values Tables) in Tools.

Enhancement: PS-4724: **SOI Invoice Update**

Version: 7.4

System Path: SOI

Description: Updated the Comments section of the print view of the SOI Last Step Invoice so that only public comments are displayed with the following information:

- Message
- User
- Stamp

Show Signature

CORESense Inc.
125 High Rock Ave. Saratoga Springs, NY 12866

INVOICE

ORDER#: 7	SALES REP: CORESense	SHIP VIA: UPS Ground	DATE: 06/05/2012	TIME: 03:25 PM
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BILL TO ADDRESS Sally Brown 258 High Rock Ave Saratoga Springs, NY 12866 US 555-555-9898 ACCT# 4	SHIP TO ADDRESS Sally Brown 258 High Rock Ave Saratoga Springs, NY 12866 US 555-555-9898
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PART#	QTY	PRODUCT	UNIT PRICE	UNIT DISCOUNT	EXT. UNIT PRICE	TOTAL
10H	1	Humanity Bean - Pad Only Shell Material: Pad Only	\$47.00	\$0.00	\$47.00	\$47.00

Comments: <input type="checkbox"/> Please ship ASAP CoreSense Public 06/05/2012 03:25 PM	SUBTOTAL \$47.00 ORDER LEVEL PROMOTIONS (\$0.00) ADJUSTMENTS (\$0.00) SALES TAX \$0.00 SHIPPING \$12.69 GRAND TOTAL \$59.69 Visa 1111 \$59.69 BALANCE \$0.00
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Updated the SOI Last Step Invoice email to include the Order Number or Quote Id in the subject of the email.

Enhancement: **PS-4722: Google Analytics Tracking****Version:** 7.4**System Path:** SOI**Description:** Added Google Analytics tracking to the SOI Last Step Invoice Manager. This functionality was available in version 5.15 and has been ported to version 7.4. To enable this functionality, the following SOI Channel System Settings must be set:

- SOI Google Analytics Enabled
- SOI Google Analytics Token

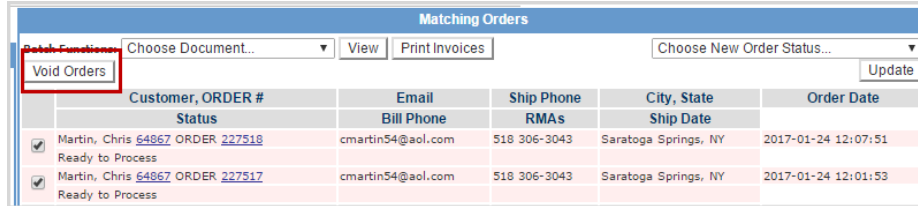
Enhancement: **PS-4718: Gift Certificate Templates****Version:** 7.4**System Path:** Brand Manager**Description:** Added the ability to specify, per Brand via the Brand Manager, which email template should be used to send a gift certificate to a recipient when purchased. This was previously controlled via a single system setting (Website Gift Certificate Template).**Enhancement:** **PS-4714: Website Title Management****Version:** 7.4**System Path:** Website Template Manager**Description:** Added the ability to specify additional content (i.e., <meta> tags) within the <HEAD> tag of static pages via the Title Management section of the Website Template Manager.**Enhancement:** **PS-4709: Back Office Whitelist****Version:** 5.15**System Path:** Back Office**Description:** Backported the whitelist IP address capability for Back Office users feature to version 5.15. This allows client ability to restrict back office access to a list of IP Addresses, so that users cannot work from home unless their IP address is allowed.

Enhancement: PS-4686: **Batch Void Orders**

Version: 7.4

System Path: Order Manager

Description: Provided the ability to batch void orders within the Batch Functions of the Order Manager.



Matching Orders					
Batch Functions: Choose Document...		View	Print Invoices	Choose New Order Status...	
Void Orders		Update			
Customer, ORDER #	Email	Ship Phone	City, State	Order Date	Status
	Bill Phone	RMA#s	Ship Date		
<input checked="" type="checkbox"/> Martin, Chris 64867 ORDER 227518	cmartin54@aol.com	518 306-3043	Saratoga Springs, NY	2017-01-24 12:07:51	Ready to Process
<input checked="" type="checkbox"/> Martin, Chris 64867 ORDER 227517	cmartin54@aol.com	518 306-3043	Saratoga Springs, NY	2017-01-24 12:01:53	Ready to Process

Enhancement: PS-4679: **5.15 Coupon Limits**

Version: 5.15

System Path: Promotions

Description: Provided the ability to specify the maximum number of coupon codes that can be used on an order in version 5.15. This only works with the version 5.15 promotion system and can be turned on by specifying a number in the following system setting: **System Settings > Company Information > Maximum Number of Coupon Codes Per Order**

Enhancement: PS-4675: **Connect Terminal Edits**

Version: 7.4

System Path: Connect POS

Description: Added the ability to edit POS terminal information (Channel, Warehouse and Label) via POS Replication Manager for Connect POS terminals.

Enhancement: PS-4674: **Connect Customer IDs**

Version: 7.4

System Path: Connect POS

Description: Added Customer ID to the information displayed within the customer search results on Connect POS.

Enhancement: **PS-4663: Connect Receipts**

Version: 7.4

System Path: Connect POS

Description: Added the display of Salesman and POS Terminal ID to the receipt for Connect POS.

Enhancement: **PS-4662: Connect Order Custom Fields**

Version: 7.4

System Path: Connect POS

Description: Added the ability to set Order Custom Fields during checkout process of Connect POS. To enable, do the following:

- Set POS Terminal Setting (customOrderFields) via the POS Replication Manager. This setting expects a comma-separated list of field names to include on the checkout page for that terminal.
- Field(s) specified in POS Terminal Setting above will be displayed within Order Notes section of the Checkout screen on Connect POS.

Enhancement: **PS-4661: FIS Payment Gateway**

Version: 7.4


System Path: Payment Processors

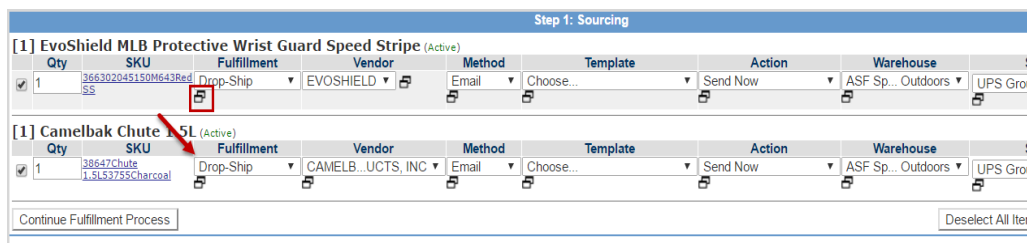
Description: Added support for processing credit card payments via FIS payment gateway.

Enhancement: PD-1362: Order Manager Manual Fulfillment

Version: 7.4

System Path: Order Manager

Description: Provided the ability to batch update the options for all items when performing manual fulfillment of an order within the Production tab of the Order Manager. When in Step 1, select the update for the desired field, and then click on the  icon to apply that change to that field for all items being fulfilled.



Step 1: Sourcing							
[1] EvoShield MLB Protective Wrist Guard Speed Stripe (Active)							
Qty	SKU	Fulfillment	Vendor	Method	Template	Action	Warehouse
1	366302045150M643Red	Drop-Ship	EVOSHIELD	Email	Choose...	Send Now	ASF Sp... Outdoors
[1] Camelbak Chute 1.5L (Active)							
Qty	SKU	Fulfillment	Vendor	Method	Template	Action	Warehouse
1	38647Chute	Drop-Ship	CAMELB...UCTS, INC	Email	Choose...	Send Now	ASF Sp... Outdoors

Enhancement: PD-1329: Connect Returns

Version: Connect 7.4

System Path: Connect POS

Description: Fixed an issue on Connect POS that caused an item to be returned at full price, even though it was currently on sale, when doing a return without an originating order.

Enhancement: PS-4772: Solr Updates

Version: 5.15, 7.4

System Path: Website

Description: Enhanced Solr website search to support the following:

- Custom Dictionary file can be built and used for spell checking based on product catalog contents
- Specifying a white list of fields that can be returned by the Solr Ajax Target
- Specifying what fields are returned by the Solr Ajax Target
- The Solr Ajax Target can now return the Web URL Override for products
- Returning Categories within Solr Search Results.

Enhancement: PD-1313: **Permissions Cleanup**

Version: 7.4

System Path: System Admin > Permissions

Description: Removed duplicate permissions from the system and added unique index to prevent duplicates from being created in the future.

Enhancement: PD-1143 - 1088: **Platform Updates**

Version: 5.15, 7.4

System Path: Back Office

Description: Platform updates to the following Managers:

- * New Product Wizard
- * Return Wizard
- * Technical Configuration Manager
- * System Settings Manager
- * Info Field Preferences Manager
- * Classic POS Product Lookup / Product Picker
- * Classic POS Customer Lookup / Customer Picker
- * Classic POS Customer Manager
- * Classic POS Order Picker
- * Accounting Reports (version 7.4)
- * Back Office Product Picker
- * Manufacturer Manager
- * Firewall Manager
- * Location Hierarchy Manager
- * Location Hierarchy Picker
- * Merchandise Hierarchy Manager
- * Merchandise Hierarchy Picker
- * PO Replication Manager
- * Datamart ETL Manager
- * Inventory Transaction Reason Manager
- * Layaway Policy Manager
- * Location Access Policy Manager
- * Reports within Reporting Tab
- * Warehouse Manager
- * Vendor Manager
- * Transfer Manager
- * Transfer Queue Manager
- * Transfer Builder
- * Sales Tax Manager
- * Purchase Order Manager
- * Standards and Upgrades Group Manager
- * Physical Count Manager (version 5.15)
- * Promotions Manager (version 5.15)
- * Batch Product Update
- * Barcode Manager
- * Website Managers
- * eBay Managers
- * Amazon Managers
- * Product Manager
- * Order Automation
- * Shipment Manager
- * Sales Order Interface
- * Email Campaign Manager
- * Club Manager
- * Data Feed Manager
- * EDI Manager
- * Grid Manager
- * Physical Inventory Count Manager
- * Replenishment Tier Manager
- * Shipment QA Station Manager
- * Zone Schedule Manager.

Bug List

IMPORTANT: The bug list is intended for reference only. In an effort to prevent any potential self-misdiagnosis, if you think that you have experienced a cited issue, please contact Support Team to verify. Although a listed bug might sound similar to your situation, it is best to confirm it.

Bug #	Description
14142	Fixed customer criteria in the Deal Manager to work correctly for fields that are multiple selects.
14138	Updated logic that determines which IHA Department to use for a customer to include a check if the IHA belongs to the given channel the order is being taken through.
14135	Fixed an issue where a Sales and Return receipt were not always being printed when performing an Exchange via Connect POS.
14134	Fixed an issue on the product page of the website that was causing out-of-stock options to appear as in-stock on initial page load if PreSelect Configurations setting in the Add To Cart Plugin was set to First Config Option.
14132	Optimized runtime of reports of Sales Report Builder when Include Configurations was selected as a field to return.
14129	Updated Solr website search to trim leading and trailing whitespace characters from keywords.
14124	Updated Connect POS so that value cards purchased are now shown on the receipt when reprinting a receipt.
14116	Fixed an issue that corrects the payment type of the refund when performing an Exchange on Connect POS for an item of lesser value.
14113	Updated SKU Only Export within Data Import (Tools) to correctly export SKU Vendor information (default cost, replenishment cost, drop ship cost, etc.) if any of those fields were in the mapping to be exported.
14110	Updated logic for Product Page 404 If Not Available system setting to throw a 404 if the following criteria is met: System Setting enabled AND one of the following is true: 1.) Product is not available AND the 'Inventory Not Available' action is set to 'Do Not Display' OR 2.) Product is inactive on some level (global or channel)
14107	Updated the populate arrow icon for a SKU within the Distribution tab of a Purchase Order (Centralized Distribution), so that when clicked, the Total Received PO and the Total Available DC are taken into consideration instead of populating it with the quantity not distributed.
14097	Added the display of credits being added to an existing value card to the Sales Receipt on Connect POS.
14093	Updated Deal Manager to show deal label in red if the deal is inactive.
14086	Updated POS Replication Manager so that POS Terminal Settings can take a value of 0 for booleans.
14085	Updated Datamart ETL Preparer to throw an exception if one is found so that returns and orders are not closed inadvertently.
14080	Updated returns process, so that if an invalid inventory location is specified in System Settings > Returns Management > Default Return to Stock Location per Warehouse, inventory is not returned to this invalid location. If this use case is hit now, the inventory is returned to the warehouse without an inventory location.
14079	Fixed grouping by customer in the Sales Report (Financials => Sales Report).
14077	Updated Credit Card Capture Automation to not void payments if it can't capture payments due to the payment processor being down.
14075	Optimized IHA order creation process within the SOI to better handle IHAs that have a large number of products available for purchase.
14073	Updated Website Contact Listing Plugin to update Default Pre-Order Shipping Contact.
14071	Updated the Website Pre-Order Options Display Plugin to only look at active credit cards.

14070	Updated the SOI to display pop-up alert if an invalid product configuration is added to the cart.
14069	Refactored and optimized Commission Report.
14065	Updated Deal Manager to display 'All' in the Products tab header if the Deal type is 'Discount Shipping' and has no products, as well as reduced memory usage of the process that associates products to deals.
14061	Updated Label Printing display quantity to subtract the quantity of items that are already assigned to Orders.
14057	Fixed an issue where shipping cost was not updated correctly after applying a Coupon Code for a shipping discount deal in the Order Manager.
14001	Updated Customer Manager search to clear out checked fields if unchecked.
14000	Fixed date stamp on SOI Last Step Invoice for Quotes.
13997	Fixed an issue with the Wishlist on the Website not always showing items.
13995	Fixed an issue where products returned by the Inventory Report Builder were not always accurate based on SKU criteria provided.
13992	Fixed rounding issue with configuration option prices on the Product Page of the Website.
13988	Removed ability to edit comments with the SOI Last Step Invoice.
13985	Updated calculation of Order Promotions, Adjusted Merchandise Sales and Merchandise Sales Tax on Promotions Report.
13978	Updated Deal Manager to display an alert if updating a Shipping Discount deal with no products and \$0.00 order threshold.
13975	Updated the Club Membership Cancel/Suspend/Resume actions to update the other action dates when activating them.
13971	Fixed an issue with the customer export within Customer Manager failing under certain circumstances.
13967	Updated eWallet plug-in to work with Tempus payment processor.
13962	Updated the Product Manager > Sales Tax Rules tab to display which shipping tax rules could be applied to orders with that product
13959	Fixed erroneous html being displayed when performing a keyword search for a customer on the Connect POS.
13941	Fixed an issue with inventory reservation doubling when using the Persistent Cart Plug-in on the website.
13922	Fixed an issue with an error not displaying when receiving invalid items using barcode scanning.
13911	Fixed cross-site scripting (XSS) issue with breadcrumb display on website.
13904	Updated Change Due display on Connect POS to not show balance owed, if the order is not paid in full.
13873	Updated Connect POS to recognize decimal (.) and backspace buttons when using keyboard number pad.
13869	Optimized memory usage within Order Manager to better handle large orders.
13866	Added Total for Gross Profit to Datamart Daily Inventory Snapshot.
13865	Updated Classic POS to authorize credit cards if the order is Ship Later, instead of performing a sale (authorize and capture).
13864	Updated customer search on Classic and Connect POS to only search active contacts.
13863	Fixed customer search in SOI to return customers that are missing a billing or shipping contact.
13857	Fixed issue suspending an order on Connect POS for new customers.
13847	Updated Order Exception Report to keep browser connection alive to prevent server timeout.
13836	Made changes so that when products are created and edited, their corresponding full-text search indexes are updated so that product can be searched for on the Connect POS.

13835	Updated scrolling through options within the product configuration selector on Connect POS to work better with iPad.
13829	Fixed display of long configuration options within product configuration selector on the Connect POS.
13804	Fixed Product Status filter within Datamart.
13799	Made changes to Step 2 of Return Wizard, so that if the Sales Tax is adjusted, the Total Price is updated.
13793	Updated free-text search on website to handle searching using keywords with two or less characters.
13784	Fixed issues with how items are split within deal calculation. Updated Classic POS to recalculate deals when updating the quantity of an item and applying an item level price adjustment.
13760	Fixed tax calculation when applying a price adjustment to a tax exempt orders in the Order Manager.
13759	Updated Website Template Manager so that URL Overrides without a corresponding template are deleted upon making updates within Link Management.
13756	Updated 404 error handling of Website.
13720	Updated calculation for Refund Total and Return Total within Financials => Returns Report.
13716	Fixed an issue where new URL Overrides that hadn't been published on the Website were generating 404 error when previewing.
13709	Updated publishing process within Website Template Manager to rollback if publish fails.
13695	Updated Solr Website Search to not show products in search results if the Exclude From Search field is set on the Website channel for a product.
13559	Made updates to Order Free Gift deal calculation so that it is adjusted against item level versus order level.
13539	Optimized Datamart ETL to better handle large orders.
13496	Added cleanup scripts to purge old Inventory Transactions after three years and remove deleted inventory from the system that is not associated with anything.
13343	Fixed ?view_all on Website Product Listing and Search Pages.
12974	Fixed issue where pre-order items did not get removed from pre-order list after being fulfilled.