

Fall 2019 Product Release Information

Product:	CORESense Application Software
Release Number:	Versions 5.15, 7.4 and higher
Release Dates:	Release Date: August 6, 2019 Current Release Type: Beta 1(Lake) General Release: October 29, 2019
Also Includes Items from Release(s):	NA

What's New?

Following is a summary of the enhancements and new features added in this software release. Unless you requested to be a Release Candidate, the features listed below are not available until the General Release date noted above.

Enhancement: **SS-2932: Shipment Export Feed**

Version: 7.4

System Path: Data Feeds

Description: Updated 'Shipment Export' data feed so that any shipment custom field can be added to the data feed fields for the data feed.

Enhancement: **PS-5491: Barcode Printing**

Version: 7.4

System Path: POS

Description: Updated Barcode Manager so that you can print barcode labels from the Connect POS.

Enhancement: **PS-5489: CREST API**

Version: 7.4

System Path: CREST API

Description: Added the ability to optionally set 'amazon_order_item_id' for an order item when

creating an order via the CREST API.

Enhancement: **PS-5487: POS Setting**

Version: 7.4

System Path: Connect POS

Description: Added 'publicCommentName' as a Connect POS terminal settings for Sales and Return Receipts.

Enhancement: **PS-5484: Credit Card Capture**

Version: 7.4

System Path: Order Lifecycle Management

Description: Updated Credit Card Capture Automation to have new criteria of being able to select a status. It is called 'Order is in one of the following statuses'. If no statuses are selected, it ignores that criteria.

Enhancement: **PS-5482: New Smarty Tag**

Version: 7.4

System Path: Templates

Description: Added '\$payment.label' tag to be available from the \$payments_array (payment_info template), which grabs the payment's receivable type's label.

Enhancement: **PS-5478: Avalara Returns**

Version: 7.4

System Path: Avalara

Description: Updated no item return process so that no information is sent to Avalara if there are no return items.

Enhancement: **PS-5472: Intended Payments Credit Card**

Version: 7.4

System Path: Multiple Managers

Description: Added a system setting for doing the authorization on a new credit card for the "Intended Payment Type" when Adding a New Card. When this is set to yes, the CVV field is displayed and a 0.01 authorization is performed to insure the card is good. If the card fails for any reason, an error message displays and the card is not saved. Setting is located under SOI > Payments > 'Intended Payment Section' section.

Enhancement: PS-5470: Order Subtotal Ranges

Version: 7.4

System Path: Shipping Methods

Description: Updated Shipping Methods Manager > Order Subtotal Ranges so that you can now set a lower limit for the range.

Order Subtotal Ranges			
<input type="checkbox"/> Exclude Products in "Product Exclusion from Shipping Price Calculation" from Subtotal			
Discounted Order Subtotal Amount	Rate	Rate Calculation	Actions
<input type="text" value="2.99"/> <input type="text" value="15.99"/>	<input type="text" value="5.00"/>	<input type="text" value="Dollars"/>	
None found.			
<input type="button" value="Update"/>			<input type="button" value="Add"/>

Shipping Cost Calculation Method	
Channel	Value

Enhancement: PS-5469: Payments Report

Version: 7.4

System Path: Financials Reporting

Description: Updated Financials Payments Reports to have new field 'Merchandise Hierarchy', which lists the highest level Merchandise Hierarchy.

Enhancement: PS-5467: Listrak Update

Version: 7.4

System Path: Listrak

Description: Updated the Listrak Customer Export feed so that other fields can be added via the data feed tables.

Enhancement: **PS-5466: Template Tag**

Version: 7.4

System Path: Templates

Description: Updated template tag 'pick_pack_list_summary' to have classes set so that it is easily changed with CSS.

Enhancement: **PS-5465: Custom Field Template Tags**

Version: 7.4

System Path: Templates

Description: Updated the creation of template tags to set customer custom fields if customer ID is available.

Enhancement: **PS-5464: Shippo Print Labels**

Version: 7.4

System Path: Shipping

Description: Updated the 'Print Label via Shippo' button function to display 'Quoted Rate' and 'Message(s)' fields under Details section. If no rate is returned, 'N/A' is shown. If there are no messages, 'None' is shown.

Enhancement: **PS-5462: Listrak Default Option**

Version: 7.4

System Path: Listrak

Description: Updated the Listrak Product Export data feed to have a 'default' option, so that extra custom fields can be added.

Enhancement: **PS-5460: CREST API Updates**

Version: 7.4

System Path: CREST API

Description: Added endpoints to CREST API. Updated shipments table to have 'tracking_num' indexed also added 'pick_stamp' and 'pack_stamp' to shipments picker packer.

Enhancement: **PS-5455: Listrak Setting**

Version: 7.4

System Path: Listrak

Description: Updated 'Listrak Order Export' so that setting a channel is optional.

Enhancement: **PS-5449: Duplicate Customer Check Setting**

Version: 7.4

System Path: System Settings

Description: Added new system setting 'Duplicate Customer Check Fields Matching'. Updated the duplicate customer check function to use 'AND' if 'Duplicate Customer Check Fields Matching' is set to 'All' (which it is by default) and 'OR' if 'Duplicate Customer Check Fields Matching' is set to 'Any'.

Enhancement: PS-5439: Website Account Information**Version:** 7.4**System Path:** Website > Plug-ins**Description:** Updated the account information in the website plug-in so that customers can select a shipping method override for their club membership.**Enhancement: PS-5438: UPS Worldship Import****Version:** 7.4**System Path:** Shipping > UPS Export**Description:** Updated the UPS Worldship Import Process so that when a shipment is imported through this process, the corresponding shipment is deleted from the UPS Worldship Export tables.**Enhancement: PS-5433: Return Manager General Attributes****Version:** 7.4**System Path:** Return Manager**Description:** Added the following information to the General Attributes of a return in the Return Manager.

- Promotions Amount Returned
- Adjustment Amount Returned
- Return Adjustments

Enhancement: PS-5432: Tax Exemption Permission**Version:** 7.4**System Path:** Connect POS**Description:** Added a new permission 'POS - Tax Exempt - New Certificate'. Updated the Connect POS to check the permission before allowing a new tax exempt certificate to be created or applied.**Enhancement: PS-5430: Data Export Update****Version:** 7.4**System Path:** Data Export**Description:** Updated Product / SKU, SKU Only and Product Only Data Exports and Imports so that manufacturer_id is now manufacturer_name. On import, if the manufacturer cannot be found, an error will be thrown and the line will not be done.**Enhancement: PS-5420: Tempus SOI Update****Version:** 7.4**System Path:** SOI > Tempus**Description:** Added a new field in the SOI for those using Tempus called 'Encrypted Card Block', right below 'Card Number'. Users with Tempus can use 'Card Number' to type in the card number, or use the 'IDETECH' device to input into the 'Encrypted Card Block' field.

Enhancement: PD-1844: Order Status Warning

Version: 7.4

System Path: Order Manager

Description: Added a warning message ('WARNING: Order Status is not set on this order.') below the Order Status field in the Order Manager if the order does not have an order status set.

Bug List

The bug list is intended for reference only. In an effort to prevent any potential self-misdiagnosis, if you think that you have experienced a cited issue, please contact Support Team to verify. Although a listed bug might sound similar to your situation, it is best to confirm it.

Bug #	Description
BUG-17014	Updated the Connect POS, cancel layaway function so that when putting it towards an existing value card it works correctly and to process as a value card credit instead of debit (as Classic POS does).
BUG-17009	Updated the rotating packing module's check so that it rounds the combined weight to two decimal places.
BUG-17006	Fixed issue with Print Received Items function that was printing all barcode labels instead of just the items that have been received.
BUG-17005	Fixed issue with Data Feed Manager failing to load import files.
BUG-16997	Fixed issue with discounts not being applied to orders crated in the Back Office.
BUG-16995	Updated applying deals from the Order Manager to not apply the deal if ≤ 0.00 .
BUG-16991	Fixed issue in 5.15 where the Pickup Button in Production Tab was assigning inventory from non-pickable location.
BUG-16990	Updated the create credit card screen to only allow mm/yyyy date format.
BUG-16983	Updated Sales tax report so the 'Total Sales Tax' column include sales tax + shipping tax.
BUG-16978	Fixed issue in 5.15 where the "Update Shipments and Print Documents" button was not refreshing page after printing documents.

BUG-16972	Updated 'Status' and 'Status By Warehouse' search in the Inventory Manager so that those queries only run when those fields are selected.
BUG-16971	Fixed issue Product Manager Generate Images not loading image paths once clicked.
BUG-16966	Updated the "payment_info" tag so that it tries to get the last 4 digits from the vault. Previously it only tried to get it from the payment's memo, which works for most payments but not all payments.
BUG-16963	Fixed issue with customer manager search parameters not being saved when using Firefox.
BUG-16962	Updated the product deal price code to take into consideration whether the product is a get product before assigning the discount. The product still gets the deal, since it takes a buy and a get product to make a deal, but gets no discount if the product is a buy product.
BUG-16960	Fixed issue with the Start, End and Date fields not working with navigation in Gift Certificate Manager.
BUG-16952	Updated Shippo so that, if the email address field has a semi-colon (;), it'll use the first email address listed.
BUG-16937	Updated the Deal Manager so that custom customer fields searching will work.
BUG-16932	Updated the 'Recalculate Unit Prices' button in the Order Manager to correctly recalculate return prices for items.
BUG-16930	Updated when updating an order item in the Order Manager to correctly set the return price.
BUG-16921	Updated the 'Malvern Automation Voided Order Status' to be able to be set from the System Settings Manager (Shipping > Malvern). By default, it uses the 'Voided' order status.
BUG-16918	Updated the 'save plugin' code to only save the templates of where the template has no product type ID.
BUG-16891	Fixed issue with auto-populate function in website category navigation not populating products.
BUG-13208	Fixed issue with forwarded emails in the Back Office not using assigned formatting.